



Quick Quotes (Commercial)

To complete a Quick Quote, sign into the system.

Click 'Policy' from the menu on the right, then select Create CP Quote.

A screenshot of the OFPA software interface. On the left, a vertical menu bar is open, showing the 'Policy' section with options like 'Create DF Quote', 'Create CP Quote', and 'Create CP Application'. The main workspace is titled 'Policy' and contains three tabs: 'Quote' (with fields for Quote Number, Insured Name, and Search), 'Billing' (with a field for Account Number and a 'Search' button), and 'Claims' (with fields for Claim Number, Date Of Loss, and a table showing Pending Items with a count of 2).

Pending Items	Count
Claim dispatched	2

Enter the Effective Date requested.

A screenshot of the 'Create CP Quote' form. At the top, there are tabs for Insured, Location, Dwelling, Pricing, and Reports. The quote number is QD3645660 and the term is 11/12/2025 - 11/12/2026. The 'Effective Date' field is highlighted in yellow and contains 11/12/2025. The 'Expiration Date' field contains 11/12/2026. The 'Policy Term' is set to 12 Month. The 'Primary Insured' section shows 'Insured Type' as Individual and 'Legal Entity' as Please Select... A modal window titled 'Effective Date' is open, showing the same date 11/12/2025 in a yellow field, with a 'Confirm' button below it. Other fields like 'First Name', 'Middle Name', and 'Last Name' are also present but not highlighted.

Mandatory fields are noted in yellow.

The system verifies that the mailing and risk location address is correctly entered. If the system is unable to verify the address, it needs to be done manually by clicking 'Verify Address'.

Quote: QD3645660
Term: 11/12/2025 - 11/12/2026

Last Name:

Date of Birth:

Contact Phone Number:

Business Phone:

Email Address:

Insured Mailing Address

Street Address: 8705 SW NIMBUS AVE

Apartment, Suite, Etc.: STE 360

City: BEAVERTON

State/Territory: Oregon

ZIP Code: 97008-7157

Country: United States of America

Preview address
Preview address in mailer window

Verify address
Open address verification window

View on map
View the address location on a map

About
Learn about the rules applied to addresses

Document Diary Delete Quote Save Continue

Click the tabs at the top, or the 'Continue' button to navigate to the next screen.

Oregon Quote
Quote: QD3645660
Term: 11/12/2025 - 11/12/2026

Document Diary Delete Quote Save Continue

The Location tab uses either the previously entered Insured Address (from the prior tab), or forces manual entry of the risk location address for rating purposes and data integrations.

To copy the address from the previous tab, click here:

Click "Continue" to proceed to the next tab.

The ‘Building’ tab requires the user to add items such as:

- Coverage Amounts
- Perils
 - o Group I
 - Fire or Lightning, Internal Explosion
 - o Group II
 - Windstorm or Hail, Smoke, Riot or Civil Commotion, Aircraft, Vehicles, Volcanic Eruption
 - o VMM
- Deductibles
- Classification Code
- Other risk demographic data

The screenshot shows the 'Building' tab interface with the following sections and data:

- Header:** Insured, Location, Building (highlighted in blue), Pricing, Reports. Buttons: Document, Diary, Delete Quote, Save, Previous, Continue.
- Test Test**
Quote: QC3600354
Term: 01/08/2026 - 01/08/2027
- Policy Coverages**
 - Deductible: Please Select...
 - Location: Please upload clear photos from all angles that comprise the risk conditions via the Document button.
 - Building #1: + Add, ⚪ Copy, ⚫ Remove
- Coverages**

Building Limit - Coverage A	Loss Settlement - Coverage A	Actual Cash Value
Contents Limit - Coverage C	Loss Settlement - Coverage C	Actual Cash Value
Basic Group I Contents Rate Groups	Is Vandalism Excluded?	Please Select...
Perils	Coinsurance	Please Select...
	Replacement Cost	\$42,350
	Actual Cash Value	\$23,000.00
- Details**

Classification Code	Please Select...		
Business Structure	Please Select...	Construction Type	Please Select...
Type Of Business	Please Select...	Construction Year	Please Select...
Owner/Tenant Occupancy	Please Select...	Number of Stories	Please Select...
Specifically Rated?	No	Purchased within last 12 MO	Please Select...

Click “Continue” to proceed to the next tab.

The 'Pricing' tab reflects the calculated estimated policy premium.

NOTE: All coverages are Actual Cash Value (ACV).

If the premium and policy limits are acceptable to all parties, on the Pricing tab, click 'Convert to Application' to continue the full application process.

Insured Location Building Pricing Reports

Test Test
Quote: QC3600354
Term: 01/08/2026 - 01/08/2027

Convert To Application Document Diary Delete Quote Save Previous Continue

Refresh Rate

Total Premium: \$389.00 Alternate View

Description	Premium
Policy #1	\$389.00
Location #1	\$389.00
Perils Group II 24663 SW Houser RD, Sheridan OR 97378-9732 Building #1	\$389.00
Building Group I Premium	\$273.00
Building Group II Premium	\$41.00
Contents Group I Premium	\$62.00
Contents Group II Premium	\$13.00

Convert To Application Delete Quote Save Previous Continue

Within the 'Reports' tab, the agency can generate a partial application and quote sheet.

Insured Location Building Pricing Reports

Test Test
Quote: QC3600354
Term: 01/08/2026 - 01/08/2027

Document Diary Delete Quote Save Previous

Generate Reports

<input type="checkbox"/> View	Report	E-mail Selected	View Selected
<input type="checkbox"/>	Application		
<input type="checkbox"/>	Premium Trace		
<input type="checkbox"/>	Quote Sheet		

Delete Quote Save Previous

NOTE: Agents do not have binding authority. All applications are subject to Underwriting review.